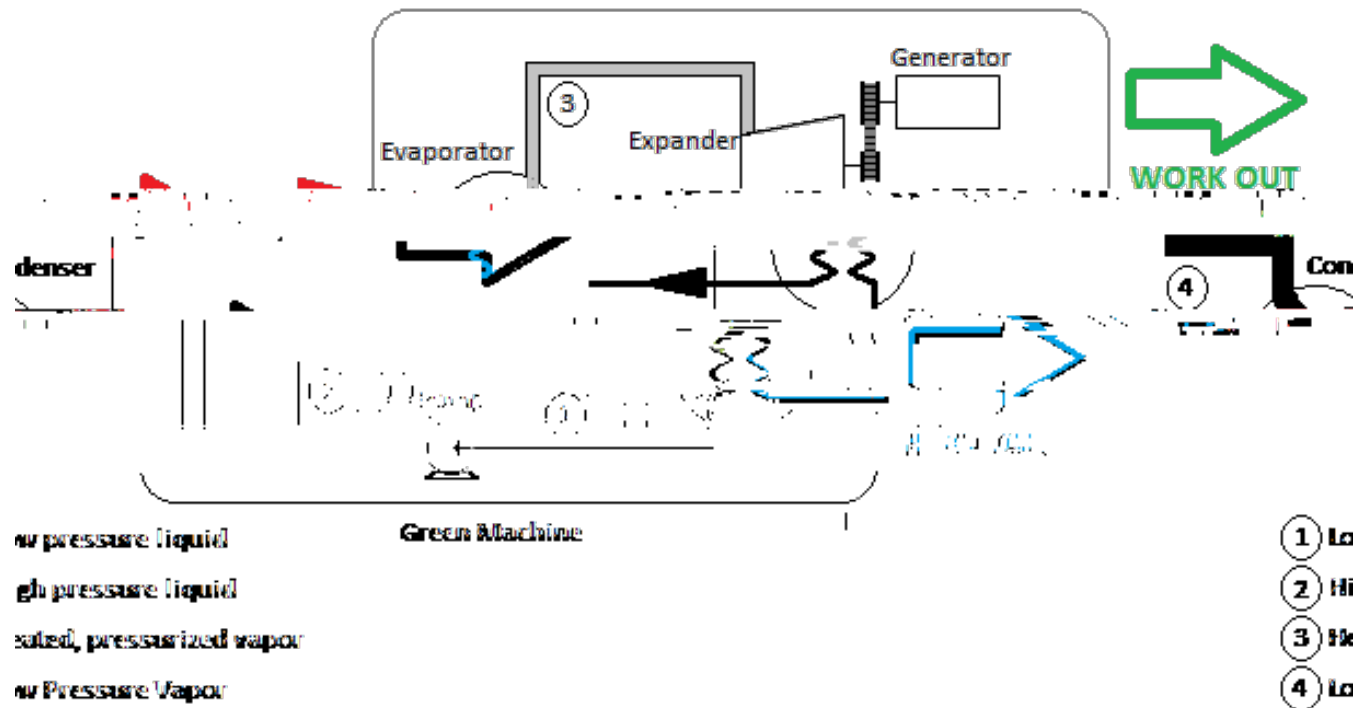


Distributed Energy from Waste Heat

Market leader in small scale (<100 kWe) heat

How It Works



Example on a geothermal well:



Hot Water In



Cooler Water Out



kW Output

Applications

Waste Heat Sources:

Stationary or Marine Engines
Oil and Gas Process Heat
Other Process Waste Heat
Down Cycle Condensing

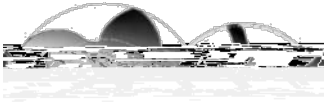
Renewable Heat Sources:

Geothermal/Oil & Gas Wells
Biomass Boilers
Solar Thermal

Project Values

- + Better fuel/power/emissions output ratios = $\frac{1}{\text{CO}_2/\text{MWh}}$
- + Distributed Power Generation
- + CHP potential

IP & Competitive Advantages



Patented ORC Technology

Issued Patents: one owned and one exclusively licensed

Patent Applications: three owned

Best fit to market

ET's ORC technology aligns with best market opportunities

= low temperature (<240°F, 116°C)

Robust, proven twin screw expander

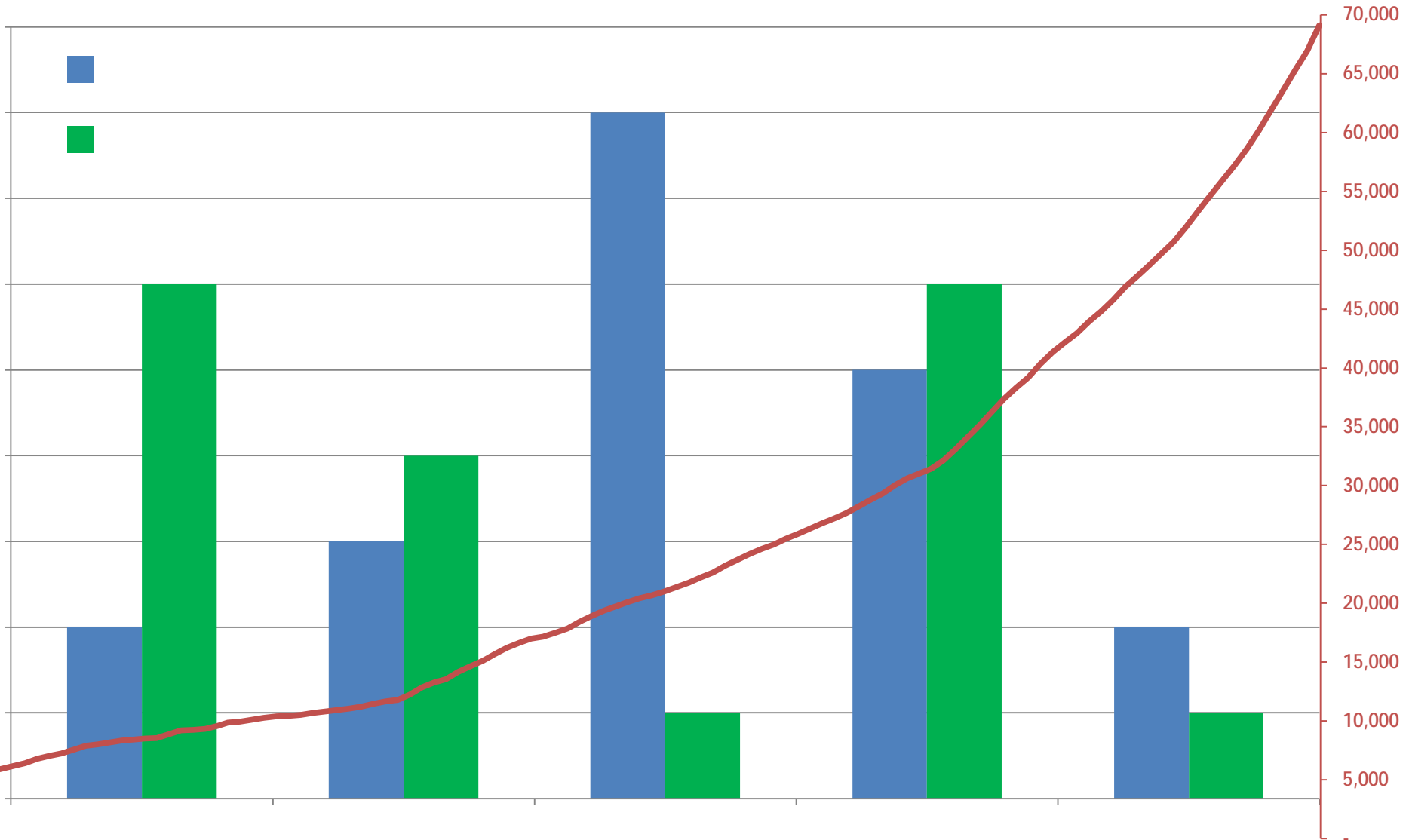
- Allows “wet” operation
- Rotates at 4,300-4,800 RPM
- Variable output range

Accepts a range of input parameters...

170 GPM @ 190-240°F (11 l/s @ 88-116°C) hot side input

200 GPM @ 40-100°F (13 l/s @ 4-38°C) for condensing

Installed Base Status



Total Levelized Cost of Technologies

The US Opportunity

Co-Produced Water from Existing Wells

- The amount of water co-produced in the United States during oil and gas production is between 15-25 billion barrels per year.
- The near-term market potential for co-produced water resources is approx. 300 MWe.
- 2,000 – 4,000 BPD = 30-65kW Green Machine.
- ***The number of active wells today producing 176-257°F totals 80,320.***

Source: NREL Whitepaper "An Estimate of the Near-Term Electricity Generation Potential of Co-Produced Water from Active Oil and Gas Wells." Sept. 2012

***ElectraTherm awarded \$982,000 from the U.S.
Department of Energy (DOE).***

*Small-scale power generation from co-produced
geothermal fluids*

Oil & Gas Co-Production

Site: Laurel, Mississippi, USA
Gross Power Output Avg: 22kW
Total Run time: 1,136 Hours
(Completed Demo)
Thermal Heat Input: 500kWt
Hot Water Input Range: 96°C
Hot Water Flow: 7.6 l/s
Ambient Temp Range: 16-41°C

*Green Machine and air condenser
loaded on a truck bed to remote location*

*Install time took 50
hours and could have been halved without
the Tfe's*

Geothermal in Europe

Gross Power Output Avg: 40kWe net
Thermal Heat Input: 700kWt

Commissioned in December 2012 in Romania
Customer is the local district heat utility

DOE Grant – Phase II

Containerized solution commissioned on Jan. 31, 2013

Site: Florida Canyon, Nevada, USA
Gross Power Output: up to 75kWe
Hot Water Input Range: 225-230F
Hot Water Flow: 150 GPM
Thermal Heat Input: 660kWt
Air Cooled Condenser

The Challenges

- Wells produce low hot water flows
 -

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